

HYDRO ONE NETWORKS INC.

DISTRIBUTION

Cost of Long-Term Debt

Historical Year (2004)

Year ending December 31

Line No.	Offering Date	Coupon Rate	Maturity Date	Principal Amount Offered (\$Millions)	Premium Discount and Expenses (\$Millions)	Net Capital Employed		Effective Cost Rate	Total Amount Outstanding		Avg. Monthly Averages (\$Millions)	Carrying Cost (\$Millions)	Projected Average Embedded Cost Rates
						Total Amount (\$Millions)	Per \$100 Principal Amount (Dollars)		at 12/31/03 (\$Millions)	at 12/31/04 (\$Millions)			
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)
1	1-Apr-99	6.778%	28-Mar-04	69.0	-	69.0	100.0	6.78%	69.0	-	15.9	1.1	
2	1-Apr-99	6.778%	31-May-04	69.0	-	69.0	100.0	6.78%	69.0	-	31.8	2.2	
3	1-Apr-99	8.875%	25-Oct-05	30.4	-	30.4	100.0	8.88%	30.4	30.4	30.4	2.7	
4	1-Apr-99	8.875%	25-Oct-05	9.1	-	9.1	100.0	8.88%	9.1	9.1	9.1	0.8	
5	1-Apr-99	7.750%	3-Nov-05	43.6	-	43.6	100.0	7.75%	43.6	43.6	43.6	3.4	
6	1-Apr-99	7.200%	30-Jan-06	30.4	-	30.4	100.0	7.20%	30.4	30.4	30.4	2.2	
7	1-Apr-99	14.250%	21-Apr-06	65.7	-	65.7	100.0	14.25%	65.7	65.7	65.7	9.4	
8	1-Apr-99	7.200%	1-Jun-06	46.9	-	46.9	100.0	7.20%	46.9	46.9	46.9	3.4	
9	1-Apr-99	9.640%	10-Nov-06	36.2	-	36.2	100.0	9.64%	36.2	36.2	36.2	3.5	
10	1-Apr-99	9.130%	1-May-07	12.0	-	12.0	100.0	9.13%	12.0	12.0	12.0	1.1	
11	1-Apr-99	9.130%	4-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4	
12	1-Apr-99	9.130%	5-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4	
13	1-Apr-99	9.130%	6-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4	
14	1-Apr-99	9.130%	7-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4	
15	1-Apr-99	9.720%	10-Aug-07	18.4	-	18.4	100.0	9.72%	18.4	18.4	18.4	1.8	
16	1-Apr-99	6.990%	9-May-05	48.2	-	48.2	100.0	6.99%	48.2	48.2	48.2	3.4	
17	3-Jun-00	6.940%	3-Jun-05	60.8	0.7	60.1	98.9	7.22%	60.8	60.8	60.8	4.4	
18	3-Jun-00	7.150%	3-Jun-10	121.6	1.6	120.0	98.7	7.34%	121.6	121.6	121.6	8.9	
19	3-Jun-00	7.350%	3-Jun-30	121.6	2.0	119.6	98.3	7.49%	121.6	121.6	121.6	9.1	
20	22-Jun-01	6.400%	1-Dec-11	76.0	(0.3)	76.3	100.4	6.34%	76.0	76.0	76.0	4.8	
21	22-Jun-01	6.930%	1-Jun-32	47.7	0.6	47.2	98.8	7.02%	47.7	47.7	47.7	3.4	
22	17-Sep-02	5.770%	15-Nov-12	213.0	1.0	212.0	99.5	5.83%	213.0	213.0	213.0	12.4	
23	17-Sep-02	6.930%	1-Jun-32	142.0	(5.3)	147.3	103.8	6.64%	142.0	142.0	142.0	9.4	
24	31-Jan-03	5.770%	15-Nov-12	111.0	(0.5)	111.5	100.5	5.70%	111.0	111.0	111.0	6.3	
25	31-Jan-03	6.350%	31-Jan-34	74.0	0.6	73.4	99.2	6.41%	74.0	74.0	74.0	4.7	
26	22-Apr-03	6.590%	22-Apr-43	105.0	0.7	104.3	99.3	6.64%	105.0	105.0	105.0	7.0	
27	23-Jun-03	4.000%	23-Jun-08	210.0	6.1	203.9	97.1	4.66%	210.0	210.0	210.0	9.8	
28	24-Feb-04	3.950%	24-Feb-09	87.5	0.4	87.1	99.6	4.05%	-	87.5	74.0	3.0	
29	25-Jun-04	6.350%	31-Jan-34	48.0	(0.1)	48.1	100.2	6.33%	-	48.0	25.8	1.6	
30	20-Aug-04	6.590%	22-Apr-43	26.0	(2.1)	28.1	107.9	6.06%	-	26.0	10.0	0.6	
31	24-Aug-04	6.350%	31-Jan-34	26.0	(0.9)	26.9	103.5	6.09%	-	26.0	10.0	0.6	
32	15-Nov-04	2.534%	15-May-07	14.0	0.1	13.9	99.1	2.91%	-	14.0	2.2	0.1	
33		Subtotal							<u>1,822.5</u>	<u>1,886.0</u>	<u>1,854.3</u>	<u>126.5</u>	
34		Treasury OM&A costs										0.6	
35		Other financing-related fees										0.8	
36		Total							<u>1,822.5</u>	<u>1,886.0</u>	<u>1,854.3</u>	<u>127.9</u>	<u>6.90%</u>

**HYDRO ONE NETWORKS INC.
DISTRIBUTION**

Cost of Long-Term Debt

Historical Year (2005)

Year ending December 31

Line No.	Offering Date	Coupon Rate	Maturity Date	Principal Amount Offered (\$Millions)	Premium Discount and Expenses (\$Millions)	Net Capital Employed		Effective Cost Rate	Total Amount Outstanding		Avg. Monthly Averages (\$Millions)	Carrying Cost (\$Millions)	Projected Average Embedded Cost Rates
						Total Amount (\$Millions)	Per \$100 Principal (Dollars)		at 12/31/04 (\$Millions)	at 12/31/05 (\$Millions)			
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)
3	1-Apr-99	8.875%	25-Oct-05	30.4	-	30.4	100.0	8.88%	30.4	-	23.4	2.1	
4	1-Apr-99	8.875%	25-Oct-05	9.1	-	9.1	100.0	8.88%	9.1	-	7.0	0.6	
5	1-Apr-99	7.750%	3-Nov-05	43.6	-	43.6	100.0	7.75%	43.6	-	36.9	2.9	
6	1-Apr-99	7.200%	30-Jan-06	30.4	-	30.4	100.0	7.20%	30.4	30.4	30.4	2.2	
7	1-Apr-99	14.250%	21-Apr-06	65.7	-	65.7	100.0	14.25%	65.7	65.7	65.7	9.4	
8	1-Apr-99	7.200%	1-Jun-06	46.9	-	46.9	100.0	7.20%	46.9	46.9	46.9	3.4	
9	1-Apr-99	9.640%	10-Nov-06	36.2	-	36.2	100.0	9.64%	36.2	36.2	36.2	3.5	
10	1-Apr-99	9.130%	1-May-07	12.0	-	12.0	100.0	9.13%	12.0	12.0	12.0	1.1	
11	1-Apr-99	9.130%	4-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4	
12	1-Apr-99	9.130%	5-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4	
13	1-Apr-99	9.130%	6-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4	
14	1-Apr-99	9.130%	7-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4	
15	1-Apr-99	9.720%	10-Aug-07	18.4	-	18.4	100.0	9.72%	18.4	18.4	18.4	1.8	
16	1-Apr-99	6.990%	9-May-05	48.2	-	48.2	100.0	6.99%	48.2	-	18.5	1.3	
17	3-Jun-00	6.940%	3-Jun-05	60.8	0.7	60.1	98.9	7.22%	60.8	-	28.1	2.0	
18	3-Jun-00	7.150%	3-Jun-10	121.6	1.6	120.0	98.7	7.34%	121.6	121.6	121.6	8.9	
19	3-Jun-00	7.350%	3-Jun-30	121.6	2.0	119.6	98.3	7.49%	121.6	121.6	121.6	9.1	
20	22-Jun-01	6.400%	1-Dec-11	76.0	(0.3)	76.3	100.4	6.34%	76.0	76.0	76.0	4.8	
21	22-Jun-01	6.930%	1-Jun-32	47.7	0.6	47.2	98.8	7.02%	47.7	47.7	47.7	3.4	
22	17-Sep-02	5.770%	15-Nov-12	213.0	1.0	212.0	99.5	5.83%	213.0	213.0	213.0	12.4	
23	17-Sep-02	6.930%	1-Jun-32	142.0	(5.3)	147.3	103.8	6.64%	142.0	142.0	142.0	9.4	
24	31-Jan-03	5.770%	15-Nov-12	111.0	(0.5)	111.5	100.5	5.70%	111.0	111.0	111.0	6.3	
25	31-Jan-03	6.350%	31-Jan-34	74.0	0.6	73.4	99.2	6.41%	74.0	74.0	74.0	4.7	
26	22-Apr-03	6.590%	22-Apr-43	105.0	0.7	104.3	99.3	6.64%	105.0	105.0	105.0	7.0	
27	23-Jun-03	4.000%	23-Jun-08	210.0	6.1	203.9	97.1	4.66%	210.0	210.0	210.0	9.8	
28	24-Feb-04	3.950%	24-Feb-09	87.5	0.4	87.1	99.6	4.05%	87.5	87.5	87.5	3.5	
29	25-Jun-04	6.350%	31-Jan-34	48.0	(0.1)	48.1	100.2	6.33%	48.0	48.0	48.0	3.0	
30	20-Aug-04	6.590%	22-Apr-43	26.0	(2.1)	28.1	107.9	6.06%	26.0	26.0	26.0	1.6	
31	24-Aug-04	6.350%	31-Jan-34	26.0	(0.9)	26.9	103.5	6.09%	26.0	26.0	26.0	1.6	
32	15-Nov-04	2.764%	15-May-07	14.0	0.1	13.9	99.1	2.91%	14.0	14.0	14.0	0.4	
33	9-May-05	4.830%	9-May-15	48.0	-	48.0	100.0	4.83%	-	48.0	29.5	1.4	
34	9-May-05	4.830%	9-May-15	42.0	-	42.0	100.0	4.83%	-	42.0	25.8	1.2	
35	14-Dec-05	4.560%	14-Dec-15	56.0	-	56.0	100.0	4.56%	-	56.0	4.3	0.2	
36	19-May-05	3.950%	24-Feb-09	45.0	(0.4)	45.4	100.9	3.69%	-	45.0	27.7	1.0	
37	19-May-05	5.360%	20-May-36	98.1	3.5	94.6	96.4	5.60%	-	98.1	60.4	3.4	
38		Subtotal							1,886.0	1,982.9	1,955.4	129.0	
39		Treasury OM&A costs										0.8	
40		Other financing-related fees										0.7	
41		Total							<u>1,886.0</u>	<u>1,982.9</u>	<u>1,955.4</u>	<u>130.5</u>	<u>6.68%</u>

HYDRO ONE NETWORKS INC.

DISTRIBUTION

Cost of Long-Term Debt

Historical Year (2006)

Year ending December 31

Line No.	Offering Date	Coupon Rate	Maturity Date	Principal Amount Offered (\$Millions)	Premium Discount and Expenses (\$Millions)	Net Capital Employed		Effective Cost Rate	Total Amount Outstanding		Avg. Monthly Averages (\$Millions)	Carrying Cost (\$Millions)	Projected Average Embedded Cost Rates	
						Total Amount (\$Millions)	Per \$100 Principal Amount (Dollars)		at 12/31/05 (\$Millions)	at 12/31/06 (\$Millions)				
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	
6	1-Apr-99	7.200%	30-Jan-06	30.4	-	30.4	100.0	7.20%	30.4	-	2.3	0.2		
7	1-Apr-99	14.250%	21-Apr-06	65.7	-	65.7	100.0	14.25%	65.7	-	20.2	2.9		
8	1-Apr-99	7.200%	1-Jun-06	46.9	-	46.9	100.0	7.20%	46.9	-	21.7	1.6		
9	1-Apr-99	9.640%	10-Nov-06	36.2	-	36.2	100.0	9.64%	36.2	-	30.6	2.9		
10	1-Apr-99	9.130%	1-May-07	12.0	-	12.0	100.0	9.13%	12.0	12.0	12.0	1.1		
11	1-Apr-99	9.130%	4-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4		
12	1-Apr-99	9.130%	5-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4		
13	1-Apr-99	9.130%	6-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4		
14	1-Apr-99	9.130%	7-May-07	15.2	-	15.2	100.0	9.13%	15.2	15.2	15.2	1.4		
15	1-Apr-99	9.720%	10-Aug-07	18.4	-	18.4	100.0	9.72%	18.4	18.4	18.4	1.8		
18	3-Jun-00	7.150%	3-Jun-10	121.6	1.6	120.0	98.7	7.34%	121.6	121.6	121.6	8.9		
19	3-Jun-00	7.350%	3-Jun-30	121.6	2.0	119.6	98.3	7.49%	121.6	121.6	121.6	9.1		
20	22-Jun-01	6.400%	1-Dec-11	76.0	(0.3)	76.3	100.4	6.34%	76.0	76.0	76.0	4.8		
21	22-Jun-01	6.930%	1-Jun-32	47.7	0.6	47.2	98.8	7.02%	47.7	47.7	47.7	3.4		
22	17-Sep-02	5.770%	15-Nov-12	213.0	1.0	212.0	99.5	5.83%	213.0	213.0	213.0	12.4		
23	17-Sep-02	6.930%	1-Jun-32	142.0	(5.3)	147.3	103.8	6.64%	142.0	142.0	142.0	9.4		
24	31-Jan-03	5.770%	15-Nov-12	111.0	(0.5)	111.5	100.5	5.70%	111.0	111.0	111.0	6.3		
25	31-Jan-03	6.350%	31-Jan-34	74.0	0.6	73.4	99.2	6.41%	74.0	74.0	74.0	4.7		
26	22-Apr-03	6.590%	22-Apr-43	105.0	0.7	104.3	99.3	6.64%	105.0	105.0	105.0	7.0		
27	23-Jun-03	4.000%	23-Jun-08	210.0	6.1	203.9	97.1	4.66%	210.0	210.0	210.0	9.8		
28	24-Feb-04	3.950%	24-Feb-09	87.5	0.4	87.1	99.6	4.05%	87.5	87.5	87.5	3.5		
29	25-Jun-04	6.350%	31-Jan-34	48.0	(0.1)	48.1	100.2	6.33%	48.0	48.0	48.0	3.0		
30	20-Aug-04	6.590%	22-Apr-43	26.0	(2.1)	28.1	107.9	6.06%	26.0	26.0	26.0	1.6		
31	24-Aug-04	6.350%	31-Jan-34	26.0	(0.9)	26.9	103.5	6.09%	26.0	26.0	26.0	1.6		
32	15-Nov-04	4.030%	15-May-07	14.0	0.1	13.9	99.1	2.91%	14.0	14.0	14.0	0.4		
33	9-May-05	4.830%	29-Jun-07	48.0	-	48.0	100.0	4.83%	48.0	48.0	48.0	2.3		
34	9-May-05	4.830%	29-Jun-07	42.0	-	42.0	100.0	4.83%	42.0	42.0	42.0	2.0		
35	14-Dec-05	4.560%	29-Jun-07	56.0	-	56.0	100.0	4.56%	56.0	56.0	56.0	2.6		
36	19-May-05	5.360%	20-May-36	98.1	3.5	94.6	96.4	5.60%	98.1	98.1	98.1	5.5		
37	19-May-05	3.950%	24-Feb-09	45.0	(0.4)	45.4	100.9	3.69%	45.0	45.0	45.0	1.7		
38	3-Mar-06	4.640%	3-Mar-16	90.0	0.4	89.6	99.5	4.70%	-	90.0	69.2	3.3		
39	24-Apr-06	5.360%	20-May-36	62.5	0.8	61.7	98.7	5.45%	-	62.5	43.3	2.4		
40	22-Aug-06	4.640%	3-Mar-16	90.0	1.1	88.9	98.8	4.80%	-	90.0	25.5	1.2		
41	19-Oct-06	5.000%	19-Oct-46	45.0	0.3	44.7	99.3	5.04%	-	45.0	5.6	0.3		
42	Subtotal									1,982.9	2,091.2	2,022.2	123.2	
43	Treasury OM&A costs												0.8	
44	Other financing-related fees												0.7	
45	Total									<u>1,982.9</u>	<u>2,091.2</u>	<u>2,022.2</u>	<u>124.7</u>	<u>6.17%</u>

**HYDRO ONE NETWORKS INC.
DISTRIBUTION**

Cost of Long-Term Debt Capital

Bridge Year (2007)

Year ending December 31

Line No.	Offering Date	Coupon Rate	Maturity Date	Principal Amount Offered (\$Millions)	Premium Discount and Expenses (\$Millions)	Net Capital Employed		Effective Cost Rate	Total Amount Outstanding		Avg. Monthly Averages (\$Millions)	Carrying Cost (\$Millions)	Projected Average Embedded Cost Rates
						Total Amount (\$Millions)	Per \$100 Principal Amount (Dollars)		at 12/31/06 (\$Millions)	at 12/31/07 (\$Millions)			
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)
1	1-Apr-99	9.130%	1-May-07	12.0	0.0	12.0	100.00	9.13%	12.0	0.0	4.6	0.4	
2	1-Apr-99	9.130%	4-May-07	15.2	0.0	15.2	100.00	9.13%	15.2	0.0	5.8	0.5	
3	1-Apr-99	9.130%	5-May-07	15.2	0.0	15.2	100.00	9.13%	15.2	0.0	5.8	0.5	
4	1-Apr-99	9.130%	6-May-07	15.2	0.0	15.2	100.00	9.13%	15.2	0.0	5.8	0.5	
5	1-Apr-99	9.130%	7-May-07	15.2	0.0	15.2	100.00	9.13%	15.2	0.0	5.8	0.5	
6	1-Apr-99	9.720%	10-Aug-07	18.4	0.0	18.4	100.00	9.72%	18.4	0.0	11.3	1.1	
7	9-May-05	4.830%	29-Jun-07	48.0	0.0	48.0	100.00	4.83%	48.0	0.0	22.2	1.1	
8	9-May-05	4.830%	29-Jun-07	42.0	0.0	42.0	100.00	4.83%	42.0	0.0	19.4	0.9	
9	14-Dec-05	4.560%	29-Jun-07	56.0	0.0	56.0	100.00	4.56%	56.0	0.0	25.8	1.2	
10	3-Jun-00	7.150%	3-Jun-10	121.6	1.6	120.0	98.70	7.34%	121.6	121.6	121.6	8.9	
11	3-Jun-00	7.350%	3-Jun-30	121.6	1.9	119.7	98.43	7.48%	121.6	121.6	121.6	9.1	
12	22-Jun-01	6.400%	1-Dec-11	76.0	(0.2)	76.2	100.28	6.36%	76.0	76.0	76.0	4.8	
13	22-Jun-01	6.930%	1-Jun-32	47.7	0.5	47.3	99.05	7.01%	47.7	47.7	47.7	3.3	
14	17-Sep-02	5.770%	15-Nov-12	213.0	1.0	212.0	99.55	5.83%	213.0	213.0	213.0	12.4	
15	17-Sep-02	6.930%	1-Jun-32	142.0	(5.1)	147.1	103.60	6.65%	142.0	142.0	142.0	9.4	
16	31-Jan-03	5.770%	15-Nov-12	111.0	(0.5)	111.5	100.48	5.70%	111.0	111.0	111.0	6.3	
17	31-Jan-03	6.350%	31-Jan-34	74.0	0.6	73.4	99.21	6.41%	74.0	74.0	74.0	4.7	
18	22-Apr-03	6.590%	22-Apr-43	105.0	0.8	104.2	99.26	6.64%	105.0	105.0	105.0	7.0	
19	23-Jun-03	4.000%	23-Jun-08	210.0	6.1	203.9	97.08	4.66%	210.0	210.0	210.0	9.8	
20	24-Feb-04	3.950%	24-Feb-09	87.5	0.4	87.1	99.55	4.05%	87.5	87.5	87.5	3.5	
21	25-Jun-04	6.350%	31-Jan-34	48.0	(0.1)	48.1	100.22	6.33%	48.0	48.0	48.0	3.0	
22	20-Aug-04	6.590%	22-Apr-43	26.0	(2.1)	28.1	107.89	6.06%	26.0	26.0	26.0	1.6	
23	24-Aug-04	6.350%	31-Jan-34	26.0	(0.9)	26.9	103.48	6.09%	26.0	26.0	26.0	1.6	
24	15-Nov-04	4.173%	15-May-07	14.0	0.1	13.9	99.08	4.57%	14.0	0.0	5.4	0.2	
25	19-May-05	5.360%	20-May-36	98.1	3.5	94.6	96.44	5.60%	98.1	98.1	98.1	5.5	
26	19-May-05	3.950%	24-Feb-09	45.0	(0.4)	45.4	100.90	3.69%	45.0	45.0	45.0	1.7	
27	3-Mar-06	4.640%	3-Mar-16	90.0	0.4	89.6	99.51	4.70%	90.0	90.0	90.0	4.2	
28	24-Apr-06	5.360%	20-May-36	62.5	0.8	61.7	98.68	5.45%	62.5	62.5	62.5	3.4	
29	22-Aug-06	4.640%	3-Mar-16	90.0	1.1	88.9	98.77	4.80%	90.0	90.0	90.0	4.3	
30	19-Oct-06	5.000%	19-Oct-46	45.0	0.3	44.7	99.29	5.04%	45.0	45.0	45.0	2.3	
31	13-Mar-07	4.890%	13-Mar-37	160.0	0.8	159.2	99.48	4.92%	0.0	160.0	123.1	6.1	
32	15-May-07	4.100%	15-Nov-07	14.0	0.0	14.0	100.00	4.10%	0.0	0.0	8.6	0.4	
33	15-Sep-07	4.710%	15-Sep-17	102.5	0.5	102.0	99.50	4.77%	0.0	102.5	31.6	1.5	
34	15-Nov-07	4.470%	16-May-13	102.5	0.5	102.0	99.50	4.57%	0.0	102.5	15.8	0.7	
35		Subtotal							2091.2	2205.1	2131.1	122.7	
36		Treasury OM&A costs										1.1	
37		Other financing-related fees										0.7	
38		Total							<u>2091.2</u>	<u>2205.1</u>	<u>2131.1</u>	<u>124.5</u>	<u>5.84%</u>

**HYDRO ONE NETWORKS INC.
DISTRIBUTION**

Cost of Long-Term Debt Capital

Test Year (2008)

Year ending December 31

Line No.	Offering Date	Coupon Rate	Maturity Date	Principal Amount Offered (\$Millions)	Premium Discount and Expenses (\$Millions)	Net Capital Employed		Effective Cost Rate	Total Amount Outstanding		Avg. Monthly Averages (\$Millions)	Carrying Cost (\$Millions)	Projected Average Embedded Cost Rates
						Total Amount (\$Millions)	Per \$100 Principal Amount (Dollars)		at 12/31/07 (\$Millions)	at 12/31/08 (\$Millions)			
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)
1	3-Jun-00	7.150%	3-Jun-10	121.6	1.6	120.0	98.70	7.34%	121.6	121.6	121.6	8.9	
2	3-Jun-00	7.350%	3-Jun-30	121.6	1.9	119.7	98.43	7.48%	121.6	121.6	121.6	9.1	
3	22-Jun-01	6.400%	1-Dec-11	76.0	(0.2)	76.2	100.28	6.36%	76.0	76.0	76.0	4.8	
4	22-Jun-01	6.930%	1-Jun-32	47.7	0.5	47.3	99.05	7.01%	47.7	47.7	47.7	3.3	
5	17-Sep-02	5.770%	15-Nov-12	213.0	1.0	212.0	99.55	5.83%	213.0	213.0	213.0	12.4	
6	17-Sep-02	6.930%	1-Jun-32	142.0	(5.1)	147.1	103.60	6.65%	142.0	142.0	142.0	9.4	
7	31-Jan-03	5.770%	15-Nov-12	111.0	(0.5)	111.5	100.48	5.70%	111.0	111.0	111.0	6.3	
8	31-Jan-03	6.350%	31-Jan-34	74.0	0.6	73.4	99.21	6.41%	74.0	74.0	74.0	4.7	
9	22-Apr-03	6.590%	22-Apr-43	105.0	0.8	104.2	99.26	6.64%	105.0	105.0	105.0	7.0	
10	23-Jun-03	4.000%	23-Jun-08	210.0	6.1	203.9	97.08	4.66%	210.0	0.0	96.9	4.5	
11	24-Feb-04	3.950%	24-Feb-09	87.5	0.4	87.1	99.55	4.05%	87.5	87.5	87.5	3.5	
12	25-Jun-04	6.350%	31-Jan-34	48.0	(0.1)	48.1	100.22	6.33%	48.0	48.0	48.0	3.0	
13	20-Aug-04	6.590%	22-Apr-43	26.0	(2.1)	28.1	107.89	6.06%	26.0	26.0	26.0	1.6	
14	24-Aug-04	6.350%	31-Jan-34	26.0	(0.9)	26.9	103.48	6.09%	26.0	26.0	26.0	1.6	
15	19-May-05	5.360%	20-May-36	98.1	3.5	94.6	96.44	5.60%	98.1	98.1	98.1	5.5	
16	19-May-05	3.950%	24-Feb-09	45.0	(0.4)	45.4	100.90	3.69%	45.0	45.0	45.0	1.7	
17	3-Mar-06	4.640%	3-Mar-16	90.0	0.4	89.6	99.51	4.70%	90.0	90.0	90.0	4.2	
18	24-Apr-06	5.360%	20-May-36	62.5	0.8	61.7	98.68	5.45%	62.5	62.5	62.5	3.4	
19	22-Aug-06	4.640%	3-Mar-16	90.0	1.1	88.9	98.77	4.80%	90.0	90.0	90.0	4.3	
20	19-Oct-06	5.000%	19-Oct-46	45.0	0.3	44.7	99.29	5.04%	45.0	45.0	45.0	2.3	
21	13-Mar-07	4.890%	13-Mar-37	160.0	0.8	159.2	99.48	4.92%	160.0	160.0	160.0	7.9	
22	15-Sep-07	4.710%	15-Sep-17	102.5	0.5	102.0	99.50	4.77%	102.5	102.5	102.5	4.9	
23	15-Nov-07	4.470%	16-May-13	102.5	0.5	102.0	99.50	4.57%	102.5	102.5	102.5	4.7	
24	15-Mar-08	5.370%	15-Mar-38	144.7	0.7	144.0	99.50	5.40%	0.0	144.7	111.3	6.0	
25	15-Jun-08	5.010%	15-Jun-18	144.7	0.7	144.0	99.50	5.07%	0.0	144.7	77.9	4.0	
26	15-Sep-08	4.770%	16-Mar-14	144.7	0.7	144.0	99.50	4.87%	0.0	144.7	44.5	2.2	
27		Subtotal							2205.1	2429.3	2325.8	131.4	
28		Treasury OM&A costs										1.1	
29		Other financing-related fees										0.4	
30		Total							2205.1	2429.3	2325.8	132.9	5.71%