

**RATING AGENCY REPORTS**

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Included in this Exhibit are copies of the most recent rating agency reports performed by Dominion Bond Rating Service, Moody's Investor Service and Standard & Poor's.

Attachment 1: Standard & Poor's, Corporate Ratings Dated: July 21, 2008

Attachment 2: Standard & Poor's, Commentary Report Dated: November 17, 2008

Attachment 3: Standard & Poor's, Research Update Dated March 13, 2009

Attachment 4: DBRS Rating Report Dated April 16, 2009

Attachment 5: Moody's Investor Service, Credit Opinion Dated: April 27, 2009