

# AGM

hydroOne

ANNUAL GENERAL MEETING  
May 15, 2018



**DAVID F. DENISON**  
Chairman of the Board of Directors



# CAUTIONARY NOTE

Statements may be made today which constitute “forward-looking information” for the purposes of applicable securities laws. These statements are not guarantees of performance, are subject to various risks and uncertainties, and are made using various factors and assumptions determined to be reasonable. Actual results may differ materially from those matters expressed or implied by such forward looking information. You should consult the more detailed discussion of these risks, uncertainties and assumptions which are contained in the filings made by the Company with the securities regulatory authorities in Canada, which are available on SEDAR at [www.sedar.com](http://www.sedar.com).

We do not intend, and we expressly disclaim any obligation to update any forward-looking statements, except as required by law.

**Forward looking statements are based on assumptions and are subject to risks**



# AGENDA

Opening Remarks	David F. Denison, Chairman
Business of the Meeting	David F. Denison, Chairman Maureen Wareham, VP, Corporate Secretary
Business Update	Mayo Schmidt, President & CEO
Questions & Answers	Mayo Schmidt, President & CEO Paul Dobson, Chief Financial Officer David F. Denison, Chairman



# BUSINESS OF THE MEETING

- 2017 Audited Financial Statements
- Election of Directors
- Appointment of External Auditors
- Advisory Say on Pay Vote
- Termination of Formal Portion of Meeting



A photograph of a man with a beard and a young girl looking at a tablet together. The man is smiling and the girl is also smiling, resting her chin on her hand. The image is overlaid with a dark blue semi-transparent filter.

# 2017 FINANCIAL STATEMENTS & AUDITORS REPORT

A photograph of a family gathering at night. A group of people, including adults and children, are seated around a long table covered with a white tablecloth. The table is set with plates of food, glasses, and a large wooden bowl. String lights hang above the table, casting a warm glow. The background is dark with some foliage visible. The overall mood is intimate and social.

# ELECTION OF DIRECTORS



A photograph of a family consisting of a father, a mother, and a young child. The father is standing behind the mother and child, smiling down at them. The mother is sitting and holding the child, also smiling. The child is looking up at the father. The image has a blue overlay and the text "APPOINTMENT OF AUDITORS" in white capital letters on the right side.

# APPOINTMENT OF AUDITORS



A man and a woman are sitting at a desk, smiling and looking at a document. The man is holding the document, and the woman is pointing at it. There are papers, a calculator, and a laptop on the desk. The background shows a kitchen area with a coffee maker and a sink.

# ADVISORY RESOLUTION ON SAY ON PAY



# MAYO SCHMIDT

President & Chief Executive Officer

A woman with long dark hair, wearing a white patterned shirt and a blue glove, is smiling and looking down at a baby. The baby is sitting inside a grey laundry basket, looking directly at the camera. The background shows a white washing machine and a white door. The entire image has a blue tint.

# SHAREHOLDER QUESTION & ANSWER



# CODE OF CONDUCT

- Termination of Formal Portion of Meeting
- Only Shareholder or proxy holders may ask a question.
- If Shareholders wish to ask a question or make a comment, please proceed to the microphone and state your name and whether you are a shareholder or a proxy holder.
- Shareholders and proxy holders are asked to limit their comments to no more than two minutes.
- If you are not asking a question we ask that you remain seated at this time.





THANK YOU

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