

FORWARD-LOOKING INFORMATION

Today's presentation may contain forward-looking statements and information within the meaning of applicable securities laws. These statements are based on current expectations, estimates, forecasts and projections about our business and the industry in which we operate, and include beliefs and assumptions made by the management of our company. Words such as "will", "continue", "plan", and "expect" and variations of such words and similar expressions are intended to identify such forward-looking statements. Actual results may differ materially from those expressed or implied by these forward-looking statements and information. These statements are not guarantees of future performance and involve assumptions and risks and uncertainties that are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed, implied or forecasted in such forward-looking statements. Forward-looking statements are based on assumptions and are subject to risks which are discussed more fully in Hydro One's filings with the securities regulatory authorities in Canada, which are available on SEDAR at [sedar.com](https://www.sedar.com). We do not intend, and we disclaim any obligation to update any forward-looking information, except as required by law.