

FORWARD-LOOKING INFORMATION

Today's presentation may contain forward-looking statements and information within the meaning of applicable securities laws. These statements are based on current expectations, estimates, forecasts and projections about our business and the industry in which we operate, and include beliefs and assumptions made by the management of our company. Words such as "will", "continue", "plan", and "expect" and variations of such words and similar expressions are intended to identify such forward-looking statements. Actual results may differ materially from those conclusions, forecasts or projections expressed or implied by these forward-looking statements and information, and certain material factors or assumptions were applied in drawing the conclusions or making the forecast or projection reflected in such forward-looking information. These statements are not guarantees of future performance and involve assumptions and risks and uncertainties that are difficult to predict. Forward-looking statements are based on material factors and assumptions and are subject to risks that could cause actual results to differ, which are discussed more fully in Hydro One's filings with the securities regulatory authorities in Canada, which are available on SEDAR at [sedar.com](https://www.sedar.com). We do not intend, and we disclaim any obligation to update any forward-looking information, except as required by law.