

**SCHEDULE 1
ELIGIBILITY CRITERIA**

1) Participant Eligibility Criteria

- a) The Participant must be an electricity consumer that is directly connected to, or behind the meter of another electricity consumer connected to, the LDC's distribution system and is in the LDC's service area;
- b) The Participant must not be classified as "residential" in the most recent Yearbook of Electricity Distributors published by the LDC, or must be a farm property that possesses a Farm Business Registration FBR number, being the 6 or 7- digit number that is administered by Agricorp, an agency of the Government of Ontario, and housed by Agricorp., the Ontario Ministry of Food, Agriculture and Rural Affairs, Municipal Property Assessment Corporation and the municipalities; and
- c) The Participant must own the Facility, or lease the Facility and have the right to have the Energy Audit conducted either as a condition of the lease or with the consent or authorization of the owner or operator of the Eligible Facility, or be a building manager, facility manager or similar person who has written authority from an owner or lessee of the Facility to participate in this Audit Funding Program in such person's own right, including the right to have the Energy Audit be conducted.

2) Facility Eligibility Criteria

- a) The Facility must be in the LDC's service area;
- b) The Facility must be individually or bulk metered by the LDC, and the subject of a General Service < 50 kW Account, a General Service > 50 kW Account or a Large User Account; and
- c) For a Detailed Analysis of Capital Intensive Modifications, the Facility must be at least 50,000 Square Feet in size.
- d) For a Detailed Analysis of Capital Intensive Modifications, an Electricity Survey and Analysis must have been completed or will be conducted concurrently.

None of the following Facilities are eligible to participate in this Audit Funding Program:

- e) Facilities which have received funding for the same audit within the last two years from an Ontario Power Authority or IESO funded program; and
- f) Facilities that have already received the same type of Energy Audit as the type being applied for. For certainty, Facilities that receive one type of Energy Audit are eligible to receive a different type of Energy Audit, and, without limiting the generality of the foregoing, a Building Systems Audit for a non-capital intensive modification is available for a different non-capital intensive modification.

3) Energy Auditor Eligibility Criteria

- a) The Energy Audit must be performed by an Energy Auditor who meets at least one of the following qualifications:
- i) is a professional engineer (“P.Eng.”) licensed to practice in Ontario, a certified engineering technologist (“CET”), a certified energy manager or a certified measurement and verification professional; who has at least three years of relevant experience evaluating energy systems in buildings; or
 - ii) an engineer-in-training under the supervision of a P.Eng. or a CET only if a qualified and experienced person as described in (i) above certifies and signs the Energy Audit Report; or
 - iii) a certified member of the Associated Air Balance Council (AABC) or National Environmental Balancing Bureau (NEBB), where a Building Systems Audit involves balancing water systems or balancing air systems; or
 - iv) a Building Assessment Professional, as designated by the American Society of Heating, Refrigerating and Air Conditioning Engineers, Inc.; or
 - v) a Certified Energy Manager as designated by the Association of Energy Engineers; or
 - vi) for an individual who conducts a Building System Audit for a compressed air system, has completed the following courses sponsored by the Compressed Air Challenge: (A) Fundamentals of Compressed Air Systems (Level 1), and (B) Advanced Management of Compressed Air Systems (Level 2);
- and
- b) The Energy Auditor must be a third party to the Participant.

4) Energy Audit Eligibility Requirements (Owners)

Where the Participant owns the Facility or is an eligible building manager for the owner of the Facility,

- a) the Energy Audit must not have commenced prior to the approval of the Application;
- b) the Energy Audit must be completed by a third party Energy Auditor with appropriate documentation of expenses incurred. Energy Audits performed by an employee of a Participant will not be eligible for Participant Incentives; and
- c) Energy Audit must be completed by June 30, 2019 and all completed Energy Audit Reports, together with all supporting documentation in connection therewith, must be submitted on or before December 31, 2019 to the LDC, unless otherwise approved by the LDC.

Where the Participant owns the Facility, or is an eligible building manager for the owner of the Facility, and wishes to conduct a Detailed Analysis of Capital Intensive Modifications, in addition to (a) through (c) above,

- d) the Facility must be larger than 50,000 Square Feet; and

- e) an Electricity Survey and Analysis must already have been completed for that Facility, or the Participant has submitted an Application to conduct an Electricity Survey and Analysis concurrently.

Where the Participant owns the Facility, or is an eligible building manager for the owner of the Facility, and conducts a Building Systems Audit, the facility must comply with (a) through (c) above.

5) Energy Audit Eligibility Requirement (Lessees)

Where the Participant leases the Facility, or is an eligible building manager for the tenant of the Facility:

- a) the Energy Audit must be conducted in accordance with the Energy Audit for owners in Section 4 above; and
- b) the Energy Audit must only be in respect of the lighting systems and/or electricity consuming system located in the Facility and may not be in respect of heating, cooling and ventilation systems or other fixtures, other than lighting systems, located in the Facility.