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PROJECT INCENTIVE APPLICATION - PORTFOLIO

PROJECT NAME:		For LDC Use only	
		Identification #:	
		KAM:	

CORPORATE INFORMATION	
Name of Company:	
Applicant's name (if different):	
Corporate relationship between the Company and the Applicant:	
Please indicate whether the Company owns or leases the Property:	<input type="checkbox"/> Owns <input type="checkbox"/> Leases
If there has been any change to corporate status since the first application to the Program please identify it here:	

APPLICANT INFORMATION	
Applicant Information:	Contact Information:
Legal Name of Applicant:	Primary Contact Name:
	Title:
	Phone:
Canadian Corporate Head Office	Email:
Address (Street):	Fax:
	Secondary Contact Name:
	Title:
City:	Phone:
Postal Code:	Email:
GST/HST #:	Fax:

Total number of Projects in the Portfolio:

FACILITY INFORMATION	
Industry Sector:	NAICS Number (six digits):
Facility Name:	Overview of Facility Processes:
Facility Address:	
Street:	
City:	
Postal Code:	
Proposed Project Incentive Start date:	Proposed Project Incentive Completion date:
Total annual electricity consumption of the Systems studied (in MWh):	Total annual electricity consumption of the entire facility (in MWh):
Assumed Electricity Rate (\$/MWh):	



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SUMMARY OF ENERGY EFFICIENCY MEASURES PER PROJECT

(Please submit a separate Efficiency Measures Information Sheet for each Project included in the Portfolio)

List of energy-efficient technologies or measures that you wish to apply for: (Attach and submit additional pages if necessary)

Measure #	Summary of Scope of Work for each Energy Efficiency Measure	Hours of Operation of the System [hours/year]	Annual Consumption of the System [MWh/year]	Estimated Electricity Savings [MWh/year]	Estimated Electricity Bill Savings (BS) [\$ /year]	Estimated Other Benefits (OB) [\$ /year]	Estimated Project Benefits (BS+OB) [\$ /year]	Estimated Eligible Costs [\$ /year]	Proposed Installed Costs [\$ /year]
1									
2									
3									
4									
5									
6									
7									
TOTAL									

THIRD PARTY CONTRIBUTIONS

Have you applied, or will you be applying for any other third party funding for the Project referred to in this application?		<input type="checkbox"/>	Yes
		<input type="checkbox"/>	No
Have you received any third party contributions or commitments for contributions? (Including contributions in kind)		<input type="checkbox"/>	Yes
		<input type="checkbox"/>	No
Amount of third party contributions or commitments:			Source of third party contributions or commitments:

SUMMARY OF PROJECTS IN THE PORTFOLIO

List of Projects that you wish to apply for in the portfolio: (Attach and submit additional pages if necessary)

Project #	Annualized Electricity Savings [MWh]	Project Incentive (Annualized Electricity Savings x \$288/MWh) [\$]	Project Incentive based on 70% of total Eligible Costs [\$]	Project Incentive based on a min. 1 year Project Payback [\$]	Project Incentive (Minimum of B, C, D) [\$]	Actual Project Incentive [\$ /MWh]	Estimated Project Benefits [\$ /Year]	Estimated Eligible Costs [\$]	Third Party Contributions [\$]	Project Payback [Years]
	A	B = A*288	C = H*70%	D = H-I-G	E = MIN(B,C,D)	F = E/A	G	H	I	J = (H-I-E)/G
1										
2										
3										
4										
5										
6										
Total Portfolio										



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SUPPORTING INFORMATION	
Please indicate below the list of attached supporting documents:	
1	For each Eligible Project, a copy of the final report approved by the technical reviewer pursuant to a Preliminary Engineering Study (PES) or Detailed Engineering Study (DES) (for PESs or DESs that were funded by the OPA) OR a copy of the DES (for DESs that were not funded by the OPA) (REQUIRED)
2	Solvency Certificate (REQUIRED)
3	Energy Assessment Report (RECOMMENDED)
4	
5	

APPLICANT'S DECLARATION	
I, the undersigned, declare that:	
<ul style="list-style-type: none"> the information in this application is accurate and complete in all material respects. prior to submitting a Project Incentive Application, I have not entered into an agreement with a contractor or consultant, or ordered or purchased any equipment for use in relation to this Project without the prior written consent of the LDC, and the Applicant is solvent and at no imminent risk of insolvency. 	
Authorized Signature:	Title:
Name:	Date:
I have the authority to bind the corporation	
Mailing Address (Street):	Phone:
City:	Fax:
Postal Code:	Email:

Note: If this application is accepted, Applicants must enter into a Project Incentive Contract in order to receive any Incentive. To submit this application, please deliver an electronic and a signed pdf version to your LDC OR LDC Key Account Manager.

Release and Waiver and Consent

FOR VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, the undersigned hereby, for itself and its successors and assigns:

- releases and forever discharges each of [NAME OF LDC] ("LDC"), the Ontario Power Authority ("OPA") and their respective representatives, affiliates, third party service providers and agents (collectively, the "Program Operators") and all of the respective past, present and future officers, directors, employees, owners, shareholders, agents, successors and assigns of the Program Operators (collectively, the "Representatives") (the Program Operators and the Representatives hereinafter collectively referred to as "Releasees") from any and all actions, causes of action, suits, complaints, disputes, debts, liabilities, obligations, damages, legal fees, costs, disbursements, expenses, claims and demands of every nature or kind whatsoever and howsoever arising, at law or in equity, or under any statute, including without limitation, claims for property damage, business interruption and personal injury of the undersigned's employees, officers, directors or licencees, which it can, will or may have by reason of any matter, cause or thing arising as a result of, in relation to or in connection with the attendance on one or more occasions by one or more of the employees, officers, directors, representatives, third party service providers or agents of any or all of the Program Operators (collectively, "Persons") at any and all facilities owned or occupied by the undersigned in connection with, arising out of or relating to the initiatives designed by the OPA for electricity conservation and demand management and directed at one of the commercial and institutional, industrial, low-income or residential electricity consumer groups (collectively referred to as the "CDM Program"), other than in the case of the gross negligence or willful misconduct of such Persons during such attendances;
- agrees that the undersigned will not make any claim or take any proceedings against any other person or entity with respect to any matter released and discharged in Section 1 above which may result in any claim arising against any of the Releasees for contribution or indemnity or other relief;
- without limiting the foregoing, the undersigned acknowledges, agrees and consents that by submitting an application ("Application") to participate in a CDM Program or any initiative thereof, whether or not its Application is ultimately accepted:



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(a) it hereby consents to the collection, use, disclosure and other handling of any information it provides to the Program Operators, including all reports, data, personal information, records showing historical energy use and consumption, and other information of the undersigned or its subcontractors or representatives (collectively, the "Applicant Information") by the Program Operators for purposes relating to the operation, administration or assessment of the CDM Program, any initiative thereof or the Application, and in connection with any reporting activities relating to the CDM Program, which shall include, without limitation: (i) sharing of Applicant Information among the Program Operators; (ii) use by the Program Operators of the Applicant Information provided by the Participant to process any of the undersigned's Applications and to conduct, analyze and report on the results of surveys and modify the CDM Program based on such surveys; and (iii) disclosure to the Ontario Energy Board, the Independent Electricity System Operator, the Ontario Ministry of Energy or the Ontario Environmental Commissioner or their respective successors;

(b) it hereby consents to the disclosure by the OPA to the LDC of information regarding the Participant's past participation in other OPA funded conservation and demand management programs for the purpose of processing the Participant's Application; and

(c) this Release and Waiver and Consent and all Applicant Information, in the possession or control of the LDC and/or the OPA are subject to applicable laws that include the access provisions of the Municipal Freedom of Information and Protection of Privacy Act (Ontario) ("MFIPPA") or the Freedom of Information and Protection of Privacy Act (Ontario) ("FIPPA"), as the case may be, and that as a result, third parties may obtain access to the Applicant Information;

4. the foregoing Release and Waiver and Consent will continue in full force and effect for the benefit of the Releasees and will apply to each Application submitted by the undersigned to the LDC and to the extent of any conflict between this Release and Waiver and Consent and the terms of any agreement or other document entered into by the undersigned and one or more of the Program Operators pursuant to or in connection with the CDM Program or any part thereof, or any initiative under any CDM Program, the terms of this Release and Waiver and Consent will prevail; and

5. this Release and Waiver and Consent will be governed by and construed in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein.